Epiq Systems Inc Document Delivery

Requires:

Chrome Browser or
Internet Explorer version 10 or higher

Accept the Trustee Invitation email

Be logged on and click on the invitation link

You have been invited to utilize Epiq Document Delivery by Trustee.

Document Delivery provides a secure and easy method to deliver documents to Fiduciaries using Epiq products. Once you have completed the registration process, you will be able to access the website and upload documents.

If you are already a registered user, simply click the link to complete the authorization process. If this is your first time using the system, you will first need to complete a simple registration page to create your account.

Click the link below to accept the invitation from Trustee:

(the invitation link can only be used one time and Expires within 30 days)

Please note: You can only click on the link once to accept this invitation. After clicking once, the link becomes inactive.

For future document submissions you must access the Document Delivery website directly at

Please do not access the website via the links included on the emails that were sent during the registration process.

Steps to setup

1. Create an account

https://documentdelivery.epiqsystems.com

2. Accept the invitation from the trustee.

Welcome to the Document Delivery Portal				
	Log In			
	Username			
	Password			
What is Documen	t Delivery? Login Help Create a New Account			

Create a New Account	Email address*				
New User Registration Use the form below to create a new account. * = Required	Password*				
First Name*	Confirm Password*				
Middle Name	Passwords are required to be a minimum of 7 characters in length, contain at least one upper case character, at least one lower case character and at least one number.				
Last Name* End User License Agreement					
Firm Name*	You must read the End User License Agreement and accept the terms in order to complete the registration process.				
Username*	IMPORTANT - READ CAREFULLY: THIS END-USER LICENSE AGREEMENT ("AGREEMENT") IS A LEGAL AGREEMENT BETWEEN YOU AND EPIQ SYSTEMS, DOCUMENTATION AND OTHER TEXT; ARTWORK, PHOTOS. VIDEO AND AUDIO CONTENT: AND ALL				
	I have read and accept the terms*				

- Create a New Account Or Logon with Existing credentials
- If you create a new account you will need to open the email confirmation sent to the email used for the account to enable your logon

Submitter Home



Upload Documents	
Please be sure to input a valid case number before adding files to be uploaded.	
Drag and drop files into the box area to upload (or click anywhere within the box area to browso Only PDF files under 5 MB are accepted. (Files with a name longer than 30 characters may be renamed.)	e for files).
Mark Documents as N/A	Cancel Next
 Select your Trustee and enter the case numbe Drag files from Explorer to the center of the w 	er. vindow

- or click the center window to search for documents
- Click Next

Upload Documents

View Information for Trustee			
Fill in the information relating to each doc	ument uploaded.		
Case #	Notes		
16-12345			
Doc Name Test.PDF			
Doc Category Tax Returns			
		Cancel Previous	Finish

Select the Doc Category for each document click Finish